

Appendix A - SSDC Executive Forward Plan

| Date of Decision | Decision | Portfolio | Service Director | Contact | Committee(s) |
|------------------------|------------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------|
| July 2019 | Capital & Revenue Budget out-turn reports 2018/19 | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Paul Fitzgerald, Section 151 Officer | District Executive |
| July 2019 | Allowenshay Private Water Supply | Portfolio Holder - Environment | Director Service Delivery | Vicki Dawson, Lead Specialist (Environmental Health) | District Executive |
| July 2019 July 2019 | SSDC Annual Performance Report 2018/19 | Portfolio Holder - Strategy & Housing | Director Strategy and Support Services | Cath Temple, Specialist (Performance) | District Executive South Somerset District Council |
| July 2019 | Office Accommodation Review | Portfolio Holder - Strategy & Housing | Chief Executive | Alex Parmley, Chief Executive | District Executive |
| July 2019 | Transformation Project Progress Report | Portfolio Holder - Strategy & Housing | Chief Executive | Alex Parmley, Chief Executive | District Executive |
| August 2019 | Commercial Strategy 2017-2021 - mid term review and update | Portfolio Holder - Economic Development including Commercial Strategy | Director Commercial Services & Income Generation | Clare Pestell, Director (Commercial Services & Income Generation) | District Executive |
| August 2019 | Homelessness and Rough Sleepers Strategy | Portfolio Holder - Strategy & Housing | Director Strategy and Support Services | Leisa Kelly, Specialist (Strategic Planning) | District Executive |

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|---------------------------------|-----------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------------|--------------------------------------------|-------------------------------------------------------|
| August 2019 | Capital & Revenue Budget monitoring reports for Quarter 1 | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Nicola Hix, Lead Specialist (Finance) | District Executive |
| August 2019 | Quarterly Performance and Complaints Monitoring Report | Portfolio Holder - Strategy & Housing | Director Strategy and Support Services | Cath Temple, Specialist (Performance) | District Executive |
| September 2019 February 2020 | SSDC Financial Strategy 2020/21 | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Paul Fitzgerald, Section 151 Officer | District Executive South Somerset District Council |
| November 2019 | Capital & Revenue Budget monitoring reports for Quarter 2 | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Nicola Hix, Lead Specialist (Finance) | District Executive |
| November 2019 | Quarterly Performance and Complaints Monitoring Report | Portfolio Holder - Strategy & Housing | Director Strategy and Support Services | Cath Temple, Specialist (Performance) | District Executive |
| December 2019 | Commercial Asset Update Report | Portfolio Holder - Economic Development including Commercial Strategy | Director Commercial Services & Income Generation | Robert Orrett, Commercial Property Manager | District Executive |
| December 2019 | Draft 2020/21 Budget Update | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Paul Fitzgerald, Section 151 Officer | District Executive |

| Date of Decision | Decision | Portfolio | Service Director | Contact | Committee(s) |
|--------------------------------|-----------------------------------------------------------|---------------------------------------------------------|----------------------------------------|-------------------------------------------------|-------------------------------------------------------|
| February 2020 | Capital & Revenue Budget monitoring reports for Quarter 3 | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Nicola Hix, Lead Specialist (Finance) | District Executive |
| February 2020 | Quarterly Performance and Complaints Monitoring Report | Portfolio Holder - Strategy & Housing | Director Strategy and Support Services | Cath Temple, Specialist (Performance) | District Executive |
| February 2020 February 2020 | 2020/21 Revenue and Capital Budget | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Paul Fitzgerald, Section 151 Officer | District Executive South Somerset District Council |
| February 2020 February 2020 | 2020/21 Capital Strategy | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Paul Fitzgerald, Section 151 Officer | District Executive South Somerset District Council |
| February 2020 February 2020 | 2020/21 Investment Strategy | Portfolio Holder - Finance, Legal & Democratic Services | Director Strategy and Support Services | Paul Fitzgerald, Section 151 Officer | District Executive South Somerset District Council |
| TBC | Leisure Contracts | Portfolio Holder - Health & Well-Being | Director Service Delivery | Lynda Pincombe, Specialist (Strategic Planning) | District Executive |

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|------------------|----------------------------------------------|---------------------------------------------|----------------------------------------|---------------------------------|--------------------|
| TBC | Dualling of A303 from Sparkford to Ilchester | Portfolio Holder - Protecting Core Services | Director Strategy and Support Services | Specialist (Strategic Planning) | District Executive |